



ERISA is a federal law regulating group-sponsored benefits. With audits on the rise, it is more important than ever to trust a compliance expert.

Employers face strict deadlines for disclosing Plan information to eligible employees, and all sponsors who administer ERISA plans must follow a strict fiduciary code of conduct. You may be at risk and not even know it! Failure to comply with ERISA's requirements can mean costly government penalties, even employee lawsuits. With the additional requirements of the "Play or Pay" ACA mandate now in place, all ALEs (Applicable Large Employers) must disclose their tracking method of full-time equivalent employees and the ERISA Summary Plan Description. Let ERISAEdge take care of all the necessary documents, forms, and record keeping for you.

ERISAEdge takes the worry out of benefit plans

TASC offers far more than just document generation. ERISAEdge is backed by more than 75 years of industry experience with experts and in-house legal counsel who assist in preparing documents accurately. In addition, ERISAEdge offers flexible Plan Designs, robust services that are all performed in-house, free PCORI services, free monthly webinars addressing ERISA/FMLA/COBRA compliance, and a Hold-Harmless Agreement of up to one million dollars.



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ERISAEdge Services

- Prepares all required documents including Plan Document, Summary Plan Description, Summary of Material Modification, and the Summary Annual Report and the IRS Form 5500 preparation (if applicable).
- Handles required ERISA and Healthcare Reform Notices for eligible employees (optional-for an additional cost).
- Provides assistance during a DOL audit.
- Ensures timely disclosure of Plan changes to employees.
- Monitors legislative and regulatory changes, ensuring the Plan is up-to-date.
- Automatically distributes to Clients all amendments due to regulatory updates
- Maintains all required records for the mandated amount of time.
- Offers free instruction regarding required on-site record keeping.
- Shares guidelines for disclosing required information to employees.
- Provides Medicare Part D notices (optional-for an additional cost).
- Non-Discrimination Testing (optional-for an additional cost).